

## **TETAF Maternal Surveyor Information**

### **Our Purpose**

- During the 2013 Texas legislative session, lawmakers passed new rules for hospitals that offer neonatal and maternal care. To receive designation for those specialties, hospitals must demonstrate compliance to the state rules and patient care policies/protocols must follow national evidenced-based standards. Verification surveys evaluate that hospitals meet certain standards for caring for babies and mothers based on designation level. Surveys document if the hospital met the criteria including standards of care, equipment, policies, and guidelines.
- Texas Perinatal Services is a division of the nonprofit Texas EMS, Trauma & Acute Care Foundation (TETAF). In 2015, TETAF established its Texas Perinatal Services division which specializes in neonatal levels of care and maternal verification surveys for hospitals across Texas.

### **Summary of Activities and Ongoing Requirements**

- The maternal surveyor will evaluate the surveyed facility's compliance with the designation criteria, as defined in the Texas Administrative Code 133.201-133.210 via the following:
  - Review of medical records (10 record reviews per surveyor on each site visit)
  - Review of staff rosters and schedules
  - Review of the program plan, policies, and procedures
  - Review of documentation of quality assurance program activities (including peer review)
  - Interviews with facility personnel
  - Evaluation of appropriate use of telemedicine capabilities where applicable
  - Review of equipment and the physical plant
  - Review of additional supporting documentation relevant to maternal care in the facility
- Meet expectations of training and associated proctoring based on Texas Department of State Health Services (TDSHS) guidelines, including successful completion of an approved maternal facility site surveyor course and an approved site survey internship with successful re-credentialing every 4 years
- A physician or nurse surveyor must be employed by a facility that maintains a level III or IV maternal designation in good standing with no contingencies
- Willingness to commit to a minimum of two site surveys per year outside their Perinatal Care Region (PCR) and in facilities at least 100 miles from the surveyor's place of employment
- Approved surveyors and their employers cannot have a business or patient care relationship or any potential conflict of interest with the facility being surveyed

- Must have a comprehensive understanding of Quality Assessment and Process Improvement (QAPI) program activities and associated loop closure
- Must be active participants in their Perinatal Care Region
- Must participate in training sessions implemented by TETAF and/or TDSHS that further development and consistency in maternal levels of care designation
- Must conduct themselves in a professional manner and maintain strict confidentiality
- The following training and internship must be completed:
  - Site surveyor training workshop, and
  - Successful completion of a site survey internship to include a survey observation and preparation of a test report evaluated by one of the preceptors